

# 5<sup>th</sup> Annual Future of Healthcare Investment Forum

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Wednesday 10 July 2019

London Stock Exchange and co-host MedCity are delighted to be joined by our sponsors Consilium Strategic Communications, JP Morgan and Numis and our industry partner The BioIndustry Association (BIA) as we discuss with an audience of investors the opportunities of investing in the healthcare sector.

You will hear from leading public and private UK healthcare companies, members of the investor community and expert advisers, who all understand what it takes to fund and grow innovative healthcare companies.

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08:30	<b>Registration &amp; Networking Breakfast</b>
09:00	<b>Welcome</b> Nikhil Rathi, CEO, London Stock Exchange Plc
09:10	<b>How AstraZeneca is thinking about long term innovation in healthcare?</b>  <b>Keynote Speaker:</b>  Shaun Grady, Vice-President Business Development Operations,  AstraZeneca

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# Agenda

09.30 **Investing in the cutting edge of healthcare – how to make a success of the sector**

- **How to think about the healthcare market, valuations and opportunities**
- **Evolution of themes and trends**
- **Executing a balanced investment strategy**

**Chair:** James Mitford, Managing Director, JPMorgan

**Panel:**

Chris Hollowood, Chief Investment Officer, Syncona  
Sam Williams, Managing Partner, Life Sciences, IP Group  
Daniel Mahony, Partner, Polar Capital  
Laura Foll, Fund Manager, Janus Henderson

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10:15 **Coffee Break**

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10:40 **Secrets to creating a successful and growing business**

- **Strategies for growth and value creation – risk and opportunities**
- **Scaling the business and balancing perpetual change**
- **Having a niche with a global reach - securing access to growing markets**

**Chair:** Chris Gardner, Consilium Communications

**Panel:**

CEO or CFO, Clinigen  
John Dawson, CEO of Oxford Biomedica  
Terry Pizzie, CEO of Horizon Discovery  
Miroslav Reljanovic, Executive Chairman, Ergomed

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11.25

**Healthcare Services – balancing high quality health and social care with improving returns**

- **Changing macro environment and the effect on UK health providers**
- **Why higher quality services deliver improved financial outcomes**
- **Innovation and its crucial role in sustaining healthcare systems**

**Chair:** Sally Taylor, Director, Healthcare Analyst, Numis

**Panel:**

Justin Ash, CEO, Spire Healthcare  
Farouq Sheikh, CEO, Caretech  
Andy Jones, CEO, Ramsay Health Care UK

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12.00	<b>Data revolution and the impact on healthcare</b> <ul style="list-style-type: none"><li>• <b>New relationships between individuals and key players in the healthcare sector</b></li><li>• <b>Digital health adoption – what do patients want?</b></li><li>• <b>Disruptive technologies and digital platforms</b></li></ul> <p><b>Chair:</b> James Black, Managing Director, Numis</p> <p><b>Panel:</b></p> <p>Nick Scott-Ram, VP Strategic and Commercial Development, Sensyne Health Jason Keane, CEO, Emis Dr Ali Parsa, Babylon Health Simon Cartmell, Executive Chairman of Ieso Health</p>
12.45	<b>Keynote - Healthcare, the economy and long-term patient capital</b> RT Hon Matt Hancock MP, Secretary of State for Health and Social Care
13.05	<b>Closing Remarks</b> Nikhil Rathi, CEO, London Stock Exchange Plc
13:10	<b>Lunch</b>
14:00	<b>Finish</b>

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